

E-Filed February 12, 2007

Annette W. Jarvis, Utah Bar No. 1649  
 RAY QUINNEY & NEBEKER P.C.  
 36 South State Street, Suite 1400  
 P.O. Box 45385  
 Salt Lake City, Utah 84145-0385  
 Telephone: (801) 532-1500  
 Facsimile: (801) 532-7543  
 Email: [ajarvis@rqn.com](mailto:ajarvis@rqn.com)  
 and

Lenard E. Schwartz  
 Nevada Bar No. 0399  
 Schwartz & McPherson Law Firm  
 2850 South Jones Boulevard, Suite 1  
 Las Vegas, Nevada 89146-5308  
 Telephone: (702) 228-7590  
 Facsimile: (702) 892-0122  
 E-Mail: [bkfilings@s-mlaw.com](mailto:bkfilings@s-mlaw.com)

Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,  
 Debtor.

**Jointly Administered Under**  
 Case No. BK-S-06-10725 LBR

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

**NOTICE OF ENTRY OF ORDER  
 DISALLOWING APPLICATION FOR  
 COMPENSATION FOR EXPENSES AND  
 FOR SERVICES RENDERED**

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Date: January 31, 2007  
 Time: 9:30 a.m.

Affects:  
☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

SCHWARTZER & MCPHERSON LAW FIRM  
 2850 South Jones Boulevard, Suite 1  
 Las Vegas, Nevada 89146-5308  
 Tel: (702) 228-7590 · Fax: (702) 892-0122

1 TO ALL PARTIES IN INTEREST:

2 PLEASE TAKE NOTICE THAT an Order Disallowing Application for Compensation for  
3 Expenses and Services Rendered was entered on February 8, 2007, a copy of which is attached  
4 hereto.

5 Dated: this 12th day of February 2007

6  
7 /s/ Jeanette E. McPherson

8 Lenard E. Schwartz, Nevada Bar No. 0399  
9 Jeanette E. McPherson, Nevada Bar No. 5423  
10 SCHWARTZER & MCPHERSON LAW FIRM  
2850 South Jones Boulevard, Suite 1  
Las Vegas, Nevada 89146

11 and

12 Annette W. Jarvis, Utah Bar No. 1649  
13 RAY QUINNEY & NEBEKER P.C.  
14 36 South State Street, Suite 1400  
15 P.O. Box 45385  
16 Salt Lake City, Utah 84145-0385

17 Attorneys for Debtors and Debtors-in-Possession  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

SCHWARTZER & MCPHERSON LAW FIRM  
2850 South Jones Boulevard, Suite 1  
Las Vegas, Nevada 89146-5308  
Tel: (702) 228-7590 · Fax: (702) 892-0122

**CERTIFICATE OF SERVICE**

1. On February 12, 2007, I served the following document(s):

a. Notice of Entry of Stipulation and Order Re Modification Of Administrative Order  
Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of  
Professionals (Affects USA Commercial Mortgage Company)

2. I served the above-named document(s) by the following means to the persons as listed  
below:

☒ a. **By ECF System:**

MICHELLE L. ABRAMS mabrams@mabramslaw.com

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,  
klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

OGONNA M. ATAMOH oatamoh@nevadafirm.com,  
bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

KERIANN M ATENCIO ATENCIOK@GTLAW.COM

BMC GROUP, INC. evrato@bmcbgroup.com,  
ecf@bmcbgroup.com;jmiller@bmcbgroup.com;jbartlett@bmcbgroup.com

GEORGANNE W. BRADLEY georganne.bradley@bullivant.! com,  
mary.opatrnny@bullivant.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com

THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-  
law.com;lmacckson@shutts-law.com

LOUIS M. BUBALA lbubala@jonesvargas.com,  
tbw@jonesvargas.com;bjlilingenfelter@jonesvargas.com

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com,  
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rmsmith@sheacarlyon.com

SCHWARTZER & MCPHERSON LAW FIRM  
2850 South Jones Boulevard, Suite 1  
Las Vegas, Nevada 89146-5308  
Tel: (702) 228-7590 · Fax: (702) 892-0122

1 ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com  
2 MICHAEL W! . CHEN yvette@ccfirm.com  
3 KEVIN B. CHRISTENSEN kbchrislaw@aol.com  
4 JANET L. CHUBB tbw@jonesvargas.com  
5 WILLIAM D COPE cope\_guerra@yahoo.com  
6 LAUREL E. DAVIS bklsclv@lionelsawyer.com,  
7 ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com  
8 DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com  
9 THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM  
10 SCOTT D. FLEMING sfleming@halelane.com,  
11 dbergsing@halelane.com,ecfvegas@halelane.com  
12 GREGORY E GARMAN bankruptcynotices@gordonsilver.com  
13 DOUGLAS D. GERRARD DGERRARD@GERRARD-COX.COM  
14 WAD! E B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com  
15 CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov,  
16 Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov  
17 GERALD M GORDON bankruptcynotices@gordonsilver.com  
18 R. VAUGHN GOURLEY vgourley@lvcm.com  
19 TALITHA B. GRAY bankruptcynotices@gordonsilver.com  
20 JAMES D. GREENE bknotice@schrecklaw.com  
21 MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com  
22 JEFFREY R. HALL jhall@sheacarlyon.com,  
23 bankruptcyfilings@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.co  
24 m;rmsmith@sheacarlyon.com  
25 XANNA R.! HARDMAN xanna.hardman@gmail.com  
26 STEPHEN R HARRIS noticesbh&p@renolaw.biz  
27 JEFFREY L HARTMAN notices@bankruptcyreno.com  
28

1 BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com

2 RICHARD F. HOLLEY rholley@nevadafirm.com,  
3 paltstatt@nevadafirm.com;vnelson@nevadafirm.com;sliberio@nevadafirm.com;bkecf@nevadafirm.com

4 RANDOLPH L. HOWARD rhoward@klnevada.com,  
5 ckishi@klnevada.com;bankruptcy@klnevada.com

6 DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net

7 CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

8 EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

9 ANNETTE W JARVIS! ajarvis@rqn.com

10 TY E. KEHOE TyKehoeLaw@aol.com

11 ROBERT R. KINAS rkinas@swlaw.com,  
12 jmcbee@swlaw.com;jmath@swlaw.com;imccord@swlaw.com;cdossier@swlaw.com;lvdocket@mindspring.com

13 DEAN T. KIRBY dkirby@kirbymac.com,  
14 jhebert@kirbymac.com;lackerman@kirbymac.com

15 ZACHARIAH LARSON ecf@lslawnv.com

16 JOHN J. LAXAGUE jlaxague@canecclark.com

17 GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net

18 NILE LEATHAM nleatham@klnevada.com,  
19 ckishi@klnevada.com;bankruptcy@klnevada.com

20 ROBERT C. LEPOME rlepome@cox.net, smstanton@cox.net

21 ANNE M. LORA! DITCH ecffilings@beckleylaw.com, aloradite! h@beckleylaw.com;pkois@beckleylaw.com

22 PATRICIA A. MARR jjllaw@leelaw.lvcoxmail.com,  
23 lvlaw03@yahoo.com;mark@leelaw.lvcoxmail.com

24 JAMES C. MCCARROLL , dturetsky@reedsmith.com;aleonard@reedsmith.com

25 REGINA M. MCCONNELL rmccconnell@kssattorneys.com

26 WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com

1 RICHARD MCKNIGHT mcknightlaw@cox.net,  
2 gkopang@lawlasvegas.com;cburke@lawlasvegas.com

3 JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

4 JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

5 SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,  
6 smiller@sheacarlyon.com;aboehmer@sheaca!  
rlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

7 DAVID MINCIN mcknightlaw@cox.net,  
8 gkopang@lawlasvegas.com;dmincin@lawlasvegas.com;cburke@lawlasvegas.com

9 JOHN F MURTHA jmurtha@woodburnandwedge.com

10 ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

11 VICTORIA L NELSON bkecf@nevadafirm.com,  
12 vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@neva  
13 dafirm.com

14 BOB L. OLSON ecffilings@beckleylaw.com,  
bolson@beckleylaw.com;dgriffis@beckleylaw.com

15 DONNA M. OSBORN ebaker@marquisaurbach.com,  
16 dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.c  
17 om

18 CHRISTINE M PAJAK ! cpajak@stutman.com, ekarasik@stutman.com

19 ANDREW M. PARLEN aparlen@stutman.com

20 DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

21 PAUL C RAY info@johnpeterlee.com

22 CHRISTINE A ROBERTS bankruptcy@rocgd.com

23 SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

24 LENARD E. SCHWARTZER bkfilings@s-mlaw.com

25 JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com,  
26 ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com;aboehmer@sheacarlyon.com

27 SHLOMO S. SHERMAN ssherman@sheacarlyon.com,  
28 aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.co  
m;rsmith@sheacarlyon.com

SCHWARTZ & MCPHERSON LAW FIRM  
2850 South Jones Boulevard, Suite 1  
Las Vegas, Nevada 89146-5308  
Tel: (702) 228-7590 · Fax: (702) 892-0122

1 AMBRI! SH S. SIDHU ecf@lslawnv.com

2 JEFFREY G. SLOANE giklepel@yahoo.com, rmccconnell@kssattorneys.com

3 ALAN R SMITH mail@asmithlaw.com,  
4 turk@asmithlaw.com;marsh@asmithlaw.com;darby@asmithlaw.com

5 DAVID A. STEPHENS dstephens@lvcm.com

6 PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

7 JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com

8 AMY N. TIRRE , lmccarron@kkbrf.com

9 AMY N. TIRRE atirre@kkbrf.com, lmccarron@kkbrf.com

10 U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

11 GREGORY J. WALCH GWalch@Nevadafirm.com

12 RUSSELL S. WALKER r! walker@w klawpc.com,  
13 eloveridge@wklawpc.com;lboynton@wklawpc.com;ckirk@wklawpc.com

14 WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

15 WILLIAM J. WRAY wjw@oreillylawgroup.com,  
16 rh@oreillylawgroup.com,bc@oreillylawgroup.com,lc@oreillylawgroup.com,ddh@oreillylawg  
17 roup.com,mr@oreillylawgroup.com

18 JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

19 MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

20 ANTHONY A. ZMAILA azmaila@nevadafirm.com,  
21 bkecf@nevadafirm.com;mbarnes@nevadafirm.com,paltstatt@nevadafirm.com

22 ☐ b. **By United States mail, postage fully prepaid:**

23 ☐ c. **By Personal Service**

24 I personally delivered the document(s) to the persons at these addresses:

25 ☐ For a party represented by an attorney, delivery was made by handing the  
26 document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or  
27 other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place  
28 in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email (as opposed to through the ECF System)**

Based upon the written agreement to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission**

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

**I declare under penalty of perjury that the foregoing is true and correct.**

Signed on: February 12, 2007

Sarah Arnold

(Name of Declarant)

/s/ Sarah Arnold

(Signature of Declarant)